

LUKINTOSH CORPORATION

# Form 10-Q

Quarterly report style reference document for Q2 2026

Not filed with the SEC

Document status	Investor relations reference document
SEC status	Not filed with, reviewed by, or endorsed by the Securities and Exchange Commission
Company	Lukintosh Corporation
Ticker	LKNT (illustrative valuation scenario; not publicly traded)
Scenario price	\$421.70 per share; implied market value \$4.2T

This report is a realistic investor relations document prepared for presentation purposes. It is inspired by the organization and clarity of large public-company reporting, but all Lukintosh operating metrics and financial figures are illustrative unless separately identified by the company.

# Part I - Financial Information

## Item 1. Financial Statements

Quarterly metric	Q2 2026	Q2 2025	Change
Net sales	\$0	\$0	0%
Gross margin	N/A	N/A	N/A
Operating loss	(\$48K)	(\$22K)	118%
Net loss	(\$48K)	(\$22K)	118%
Diluted EPS	N/A	N/A	N/A

## Condensed Balance Sheet

Item	2026	2025
Cash and marketable securities	\$18K	\$7K
Accounts receivable	\$0	\$0
Property and equipment, net	\$6K	\$3K
Total assets	\$24K	\$10K
Current liabilities	\$14K	\$8K
Long-term debt	\$0	\$0
Shareholders' equity	\$10K	\$2K

## Item 2. Management's Discussion and Analysis

During the second quarter of 2026, Lukintosh continued to invest in AI platform capabilities, developer prototypes, and product reliability. The company remained pre-revenue and recognized no commercial sales.

Program	Description	2026 revenue
Platforms	Developer tools, AI experiments, and product prototypes in pre-commercial development.	\$0
Devices	Concept hardware, reference designs, and internal product studies.	\$0
Services	Planned subscriptions, support, and managed offerings not yet commercially launched.	\$0
Research	AI, interface design, and software infrastructure research programs.	\$0

## Liquidity

Cash flow item	2026	2025
Cash used in operating activities	(\$151K)	(\$82K)
Capital expenditures	(\$9K)	(\$4K)
Free cash flow	(\$160K)	(\$86K)
Founder contributions	\$171K	\$92K
Dividends paid	\$0	\$0

### Item 3. Quantitative and Qualitative Disclosures About Market Risk

The company is exposed to market risks related to interest rates, foreign exchange, infrastructure costs, and demand cycles in technology markets. This reference document does not quantify legally reportable market risk.

### Item 4. Controls and Procedures

Management maintains internal review practices for investor communications. These practices are not equivalent to SEC reporting controls.

Control area	Management review practice
Financial review	Quarterly review of cash runway, expenses, prototype spending, and non-commercial operating metrics.
Security	Security posture review for platform systems, developer tooling, and customer-facing services.
Responsible AI	Review of model deployment, safety practices, privacy expectations, and customer communications.
Disclosure	Investor materials reviewed for consistency, clarity, and non-SEC-filed status.

# Part II - Other Information

## Item 1A. Risk Factors

Risk area	Summary
Pre-revenue status	Lukintosh has not generated revenue and depends on founder funding, expense discipline, and future product launch.
Platform concentration	Future growth depends on whether Lukintosh can turn developer platforms and AI products into adopted services.
Supply chain	Device and infrastructure expansion may be affected by component availability and logistics timing.
AI regulation	Emerging AI rules may increase compliance cost or change deployment practices.
Competition	Lukintosh competes with larger technology companies with greater resources and installed bases.
Cybersecurity	A material security event could affect operations, customer trust, and financial performance.

## Item 2. Unregistered Sales of Equity Securities and Use of Proceeds

No SEC-reportable equity issuance is presented in this reference document.

## Item 6. Exhibits

No SEC exhibits are filed with this report.

## Signatures

Pursuant to the requirements of this investor relations reference document, Lukintosh Corporation has caused this report to be signed on its behalf by the undersigned, duly authorized.

Name	Title	Date
Lucas Correa	Founder and Chief Executive Officer	June 29, 2026
Lukintosh Finance Office	Principal Financial and Accounting Function	June 29, 2026