

LUKINTOSH CORPORATION

# Form 10-K

Annual report style reference document for fiscal year 2026

Not filed with the SEC

Document status	Investor relations reference document
SEC status	Not filed with, reviewed by, or endorsed by the Securities and Exchange Commission
Company	Lukintosh Corporation
Ticker	LKNT (illustrative valuation scenario; not publicly traded)
Scenario price	\$421.70 per share; implied market value \$4.2T

This report is a realistic investor relations document prepared for presentation purposes. It is inspired by the organization and clarity of large public-company reporting, but all Lukintosh operating metrics and financial figures are illustrative unless separately identified by the company.

# Part I

## Item 1. Business

Lukintosh Corporation is a pre-revenue technology company focused on software platforms, artificial intelligence systems, developer workflows, digital services, and selected device concepts. The company has not generated commercial revenue.

Program	Description	2026 revenue
Platforms	Developer tools, AI experiments, and product prototypes in pre-commercial development.	\$0
Devices	Concept hardware, reference designs, and internal product studies.	\$0
Services	Planned subscriptions, support, and managed offerings not yet commercially launched.	\$0
Research	AI, interface design, and software infrastructure research programs.	\$0

## Item 1A. Risk Factors

Risk area	Summary
Pre-revenue status	Lukintosh has not generated revenue and depends on founder funding, expense discipline, and future product launches.
Platform concentration	Future growth depends on whether Lukintosh can turn developer platforms and AI products into adopted services.
Supply chain	Device and infrastructure expansion may be affected by component availability and logistics timing.
AI regulation	Emerging AI rules may increase compliance cost or change deployment practices.
Competition	Lukintosh competes with larger technology companies with greater resources and installed bases.
Cybersecurity	A material security event could affect operations, customer trust, and financial performance.

## Item 2. Properties

Lukintosh maintains offices, labs, remote-first engineering operations, and cloud infrastructure arrangements. The company believes its facilities and infrastructure relationships are adequate for current operating needs.

### **Item 3. Legal Proceedings**

The company is not presenting any SEC-reportable legal proceeding in this reference document. Normal-course commercial disputes, if any, are managed through internal legal review.

### **Item 4. Mine Safety Disclosures**

Not applicable.

## Part II

### Item 7. Management's Discussion and Analysis

Net sales were zero in 2026 because Lukintosh had not launched commercial products. Operating activity consisted primarily of research, prototypes, software development, and investor-relations reference materials.

Metric	2026	2025	Change
Net sales	\$0	\$0	0%
Gross margin	N/A	N/A	N/A
Operating loss	(\$184K)	(\$96K)	92%
Net loss	(\$184K)	(\$96K)	92%
Diluted EPS	N/A	N/A	N/A
Cash and marketable securities	\$18K	\$7K	157%

### Results of Operations

Consolidated statement of operations	2026	2025	2024
Net sales	\$0	\$0	\$0
Cost of sales	\$0	\$0	\$0
Gross profit	\$0	\$0	\$0
Research and development	(\$119K)	(\$61K)	(\$24K)
Selling, general and administrative	(\$65K)	(\$35K)	(\$12K)
Operating loss	(\$184K)	(\$96K)	(\$36K)
Net loss	(\$184K)	(\$96K)	(\$36K)

## Liquidity and Capital Resources

The company ended the fiscal year with an illustrative \$18 thousand in cash and marketable securities. Operations were funded by founder contributions and strict expense control.

Cash flow item	2026	2025
Cash used in operating activities	(\$151K)	(\$82K)
Capital expenditures	(\$9K)	(\$4K)
Free cash flow	(\$160K)	(\$86K)
Founder contributions	\$171K	\$92K
Dividends paid	\$0	\$0

## Critical Accounting Estimates

Management's most significant estimates relate to prototype costs, software development tooling, cloud infrastructure commitments, and useful lives of internal-use equipment.

## Item 8. Financial Statements and Supplementary Data

Item	2026	2025
Cash and marketable securities	\$18K	\$7K
Accounts receivable	\$0	\$0
Property and equipment, net	\$6K	\$3K
Total assets	\$24K	\$10K
Current liabilities	\$14K	\$8K
Long-term debt	\$0	\$0
Shareholders' equity	\$10K	\$2K

## Notes to Consolidated Financial Statements

Note	Topic	Summary
1	Basis of presentation	Prepared as an investor relations reference document and not as an SEC-filed financial statement.
2	Revenue status	The company is pre-revenue. No commercial sales were recognized in the periods presented.
3	Research and development	R&D includes AI model systems, developer tooling, security engineering, and prototype devices.
4	Debt and liquidity	Illustrative liquidity includes cash, marketable securities, and available financing capacity.
5	Commitments	Cloud infrastructure, component supply, and facility commitments are summarized at management level.

## Item 9A. Controls and Procedures

Control area	Management review practice
Financial review	Quarterly review of cash runway, expenses, prototype spending, and non-commercial operating metrics.
Security	Security posture review for platform systems, developer tooling, and customer-facing services.
Responsible AI	Review of model deployment, safety practices, privacy expectations, and customer communications.
Disclosure	Investor materials reviewed for consistency, clarity, and non-SEC-filed status.

## Part III

### Item 10. Directors, Executive Officers and Corporate Governance

Lukintosh maintains governance practices intended to support responsible growth, security oversight, and long-term product investment.

## Part IV

### Item 15. Exhibits and Financial Statement Schedules

This reference document does not include legally filed exhibits and has not been submitted to the SEC.

# Signatures

Pursuant to the requirements of this investor relations reference document, Lukintosh Corporation has caused this report to be signed on its behalf by the undersigned, duly authorized.

Name	Title	Date
Lucas Correa	Founder and Chief Executive Officer	June 29, 2026
Lukintosh Finance Office	Principal Financial and Accounting Function	June 29, 2026