

LUKINTOSH CORPORATION

# Annual Report 2026

For the fiscal year ended December 31, 2026

Not filed with the SEC

Document status	Investor relations reference document
SEC status	Not filed with, reviewed by, or endorsed by the Securities and Exchange Commission
Company	Lukintosh Corporation
Ticker	LKNT (illustrative valuation scenario; not publicly traded)
Scenario price	\$421.70 per share; implied market value \$4.2T

This report is a realistic investor relations document prepared for presentation purposes. It is inspired by the organization and clarity of large public-company reporting, but all Lukintosh operating metrics and financial figures are illustrative unless separately identified by the company.

# A Letter to Investors

Lukintosh entered 2026 as a pre-revenue technology project focused on prototypes, product definition, and long-term platform research. The company has not generated commercial revenue.

The annual report emphasizes product development, cash discipline, prototype investment, and the risks of building before revenue. Financial data in this document is illustrative and prepared to support investor-style communication on this website.

## Financial Highlights

Metric	2026	2025	Change
Net sales	\$0	\$0	0%
Gross margin	N/A	N/A	N/A
Operating loss	(\$184K)	(\$96K)	92%
Net loss	(\$184K)	(\$96K)	92%
Diluted EPS	N/A	N/A	N/A
Cash and marketable securities	\$18K	\$7K	157%

## Business Overview

Lukintosh designs software, AI services, developer tools, digital platforms, and selected hardware reference systems. The company organizes its operations around platforms, devices, services, and research programs.

Program	Description	2026 revenue
Platforms	Developer tools, AI experiments, and product prototypes in pre-commercial development.	\$0
Devices	Concept hardware, reference designs, and internal product studies.	\$0
Services	Planned subscriptions, support, and managed offerings not yet commercially launched.	\$0
Research	AI, interface design, and software infrastructure research programs.	\$0

## Products and Services

The company's planned platform products include developer environments, AI orchestration services, identity and security layers, cloud management tools, and creative software. These products remain pre-commercial.

## Human Capital

Lukintosh emphasizes small teams, product accountability, engineering quality, and responsible technology practices. The company invests in recruiting, security training, privacy awareness, and leadership development.

# Capital Allocation

The company prioritizes basic operating runway, product development, prototype infrastructure, and founder-funded research. No dividends or repurchases are presented.

Cash flow item	2026	2025
Cash used in operating activities	(\$151K)	(\$82K)
Capital expenditures	(\$9K)	(\$4K)
Free cash flow	(\$160K)	(\$86K)
Founder contributions	\$171K	\$92K
Dividends paid	\$0	\$0

# Consolidated Statement of Operations

Consolidated statement of operations	2026	2025	2024
Net sales	\$0	\$0	\$0
Cost of sales	\$0	\$0	\$0
Gross profit	\$0	\$0	\$0
Research and development	(\$119K)	(\$61K)	(\$24K)
Selling, general and administrative	(\$65K)	(\$35K)	(\$12K)
Operating loss	(\$184K)	(\$96K)	(\$36K)
Net loss	(\$184K)	(\$96K)	(\$36K)

## Notes to Selected Financial Data

Note	Topic	Summary
1	Basis of presentation	Prepared as an investor relations reference document and not as an SEC-filed financial statement.
2	Revenue status	The company is pre-revenue. No commercial sales were recognized in the periods presented.
3	Research and development	R&D includes AI model systems, developer tooling, security engineering, and prototype devices.
4	Debt and liquidity	Illustrative liquidity includes cash, marketable securities, and available financing capacity.
5	Commitments	Cloud infrastructure, component supply, and facility commitments are summarized at management level.

## Governance

The board and management team oversee strategy, risk, security, privacy, responsible AI, and operational resilience. Governance materials are maintained for investor reference and are not SEC filings.

Control area	Management review practice
Financial review	Quarterly review of cash runway, expenses, prototype spending, and non-commercial operating metrics.
Security	Security posture review for platform systems, developer tooling, and customer-facing services.
Responsible AI	Review of model deployment, safety practices, privacy expectations, and customer communications.
Disclosure	Investor materials reviewed for consistency, clarity, and non-SEC-filed status.

## Forward-Looking Statements

This annual report includes forward-looking statements about product plans, possible market opportunity, operating model, and future revenue potential. Actual outcomes could differ materially from these statements.

# Signatures

Pursuant to the requirements of this investor relations reference document, Lukintosh Corporation has caused this report to be signed on its behalf by the undersigned, duly authorized.

Name	Title	Date
Lucas Correa	Founder and Chief Executive Officer	June 29, 2026
Lukintosh Finance Office	Principal Financial and Accounting Function	June 29, 2026